LEWIS AND ROCA LLP 3993 Howard Hughes Parkway Suite 600 Las Vegas, Nevada 89169-5996 (702) 949-8200 (702) 949-8398 (fax)

**ROB CHARLES** 

Nevada Bar No. 006593 Email: <u>rcharles@lrlaw.com</u>

SUSAN M FREEMAN Arizona Bar No. 004199 Email: sfreeman@Irlaw.com

Attorneys for USACM Liquidating Trust

#### **E-FILED ON 4/05/07**

# UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

In re:	
USA COMMERCIAL MORTGAGE COMPAN	NY, Debtor.
In re:	
USA CAPITAL REALTY ADVISORS, LLC,	Debtor.
In re:	
USA CAPITAL DIVERSIFIED TRUST DEED LLC,	FUND,
	Debtor.
In re:	
USA CAPITAL TRUST DEED FUND, LLC,	
	Debtor.
In re:	Debtor.

Casé No. BK-S-06-10725 LBR Case No. BK-S-06-10726 LBR Case No. BK-S-06-10727 LBR Case No. BK-S-06-10728 LBR Case No. BK-S-06-10729 LBR

#### Chapter 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

Affects:	
All Debtors	
☑ USA Commercial Mortgage Company	
USA Capital Realty Advisors, LLC	
USA Capital Diversified Trust Deed Fund, LLC	
USA Capital First Trust Deed Fund, LLC	
USA Securities, LLC	

#### <u>CERTIFICATE OF MAILING</u> (USA Commercial Mortgage Company)

- I, James H. Myers, state as follows:
- 1. I am over eighteen years of age and I believe the statements contained herein are true based on my personal knowledge. I am employed by BMC Group, Inc., the Claims and Noticing Agent for the Debtors and Debtors-in-Possession in the above-captioned cases, whose business address is 1330 East Franklin Avenue, El Segundo, California 90245.
- 2. At the direction of Lewis and Rocca LLP, Counsel for the USACM Liquidating Trust in the above-captioned cases, copies of the documents identified below by docket number and Exhibit number were sent to those persons listed on the Service List attached hereto as Exhibit "A" at the addresses shown thereon and via the modes of service indicated thereon, on the 26<sup>th</sup> day of March, 2007:

Docket No. 3153	ELEVENTH OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING SECURED STATUS [excluding exhibits]
Docket No. 3204	AMENDED NOTICE OF HEARING REGARDING ELEVENTH OMNIBUS OBJECTION OF USA COMMERCIAL MORTGAGE COMPANY TO CLAIMS ASSERTING SECURED STATUS [Re: Docket No. 3137]
Exhibit 1	CLAIMS ASSERTING SECURED STATUS - RECLASSIFY AS GENERAL UNSECURED CLAIMS [custom sample cover sheet attached hereto]

Exhibit "A" Service List regarding Docket Nos. 3153 and 3204 and Exhibit 1

DATED: March 24, 2007 El Segundo, California

James H. Myers

State of California ) ss County of Los Angeles )

Personally appeared before me on March 29, 2007, James H. Myers, an individual, known to me to be the person who executed the foregoing instrument and acknowledged the same.

page 3 of 8

**EXHIBIT 1** 

1989 DUESING FAMILY TRUST DATED 1/31/89 STEVEN & DEBORAH DUESING TTEES 1701 GOLDEN OAK DR LAS VEGAS, NV 89117-1453

## **SAMPLE**

PLEASE NOTE THAT THE DEBTOR IS OBJECTING TO THE CLAIM THAT <u>YOU</u> FILED. PLEASE REVIEW THE NOTICE AND OBJECTION FOR DEADLINES TO RESPOND.

### **Cover Sheet**

#### **USA COMMERCIAL MORTGAGE COMPANY**

Claims Asserting Secured Status - Reclassify as General Unsecured Claims

<u>Claimant</u>	<u>Case</u> Number	Proof of Claim <u>Number</u>	Date Filed	Proof of Claim <u>Amount</u>	Proof of Claim <u>Priority</u>
1989 DUESING FAMILY TRUST DATED 1/31/89 STEVEN & DEBORAH DUESING TTEES 1701 GOLDEN OAK DR LAS VEGAS, NV 89117-1453	06-10725	10725-01460	11/16/2006	\$175,719 00	\$, U